



THE  
**OREGON CLINIC**  
FOUNDATION



# Foundation Annual Report 2024





## MISSION

The Oregon Clinic Foundation supports local non-profits to advance health and equity.





# SUMMARY



As a physician-led organization, The Oregon Clinic witnesses firsthand the ripple effects of limited access to healthcare, implicit bias, racism, social inequities, and housing challenges. The Oregon Clinic Foundation was formed in direct response to our physicians, practitioners, and team members observing the impact of these effects every day in our clinics and in our community.

The Foundation launched in November 2024 to help create more equitable access to essential resources by partnering with small, local non-profits dedicated to advancing health and equity. Through The Foundation, there is greater opportunity to fundraise and expand grant-giving efforts to these non-profits working to connect patients and community members with the vital services they need to thrive beyond The Oregon Clinic's walls.

## Board of Directors



**Abi Bethea**  
Secretary  
Central Administration



**Bekah Ferris**  
Member  
Central Administration



**Betty Kim, MD**  
Member  
Gastroenterology



**Sidharth Bhardwaj, MD**  
Member  
Gastroenterology



**Anne Grismer**  
Member  
Central Administration



**Sarah Moseley**  
Vice President  
Central Administration



**Jeffrey Bluhm, MD**  
President  
Pulmonology



**Richard Jamison, MD**  
Member  
President, The Oregon Clinic  
General Surgery



**Thomas Sanchez**  
Treasurer  
Central Administration







## ACHIEVEMENTS

During our inaugural year we focused on seating our Board of Directors, formalizing governing documents, acquiring IRS non-profit status, developing our grant funding framework, procuring inaugural donations from businesses and individuals, and launching The Foundation.

## Established Grant Eligibility, Restriction, and Application Guidelines

We structured Oregon Clinic Foundation grants to support the essential work of small, local non-profits in the community. We provide unrestricted grants of up to \$5,000 to 501(c)(3) non-profit organizations based in and serving Clackamas, Clark, Multnomah, Washington, and Yamhill Counties.

Our priority is to provide grants for programs that address:

- Barriers that limit access to healthcare
- Implicit bias and racism in healthcare
- Management of health comorbidities
- Social inequities
- Housing challenges

## Created Foundation Website

We launched a Foundation section on the oregonclinic.com website which includes an overview of the Foundation, grant application and guidelines, online donation portal, and Board of Directors information.





## Opened our first Grant Application Cycle

Our first application cycle opened in November 2024 and closed on January 2, 2025.

## Prepared Marketing Material for Clinics

We produced rack cards to place in all Oregon Clinic exam and waiting rooms to introduce The Foundation, share our mission, and invite donations.

## Hired a Foundation Specialist

Anne Grismer, Contracts Analyst for The Oregon Clinic, expanded her role to include the position of Foundation Specialist. Anne will support the Foundation with grant making, governance, donor relations, and administrative operations.



FOUNDATION



## Advancing Health and Equity in our Communities

As healthcare providers, we are dedicated to improving health outcomes for our patients and our community. We often see patients who have social, mental, and physical needs beyond the medical care we provide.

To bridge the gap, The Oregon Clinic Foundation partners with nonprofits who provide vital services and support to our patients and to others in our community.

We focus our support on small, local nonprofits dedicated to improving health and equity in our communities.



The Oregon Clinic Foundation  
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# INAUGURAL DONATIONS

Foundation funding comes from gifts provided by grateful patients and their families, our vendors, our physicians, and other friends and family.

Thank you to our generous and visionary inaugural donors:

**Abi Bethea**

**Drs. Betty & Edsel Kim**

**Dr. Sidharth Bhardwaj & Nina Kapur**

**In honor of Carl R. Long**

**Dr. Jeff & Lisbet Bluhm**

**Medical Answering Service of Oregon**

**Brown & Brown**

**Sarah Moseley**

**Elizabeth & Richard Clark**

**Tom & Angela Sanchez**

**Curi Holdings Inc**

**Scott Edwards Architecture**

**Bekah & Cheryl Ferris**

**Scribe-X**

**Anne & Mark Grismer**

**Umpqua Bank**

**Hilb Group**

**Dr. Erik & Heather Van Kleeck**

**Drs. Richard L Jamison & Darcy Deering**

**Laura E. Wiekling**

We'd also like to thank our donors who wish to remain anonymous.





## LOOKING AHEAD

For 2025, our plans include:

- Completing three grant cycles with funding released in March, July, and November 2025.
- Designing and running fundraising appeals to secure grant capacity for 2026.
- Highlighting the vital work of Foundation-supported non-profits by showcasing their grants in action.





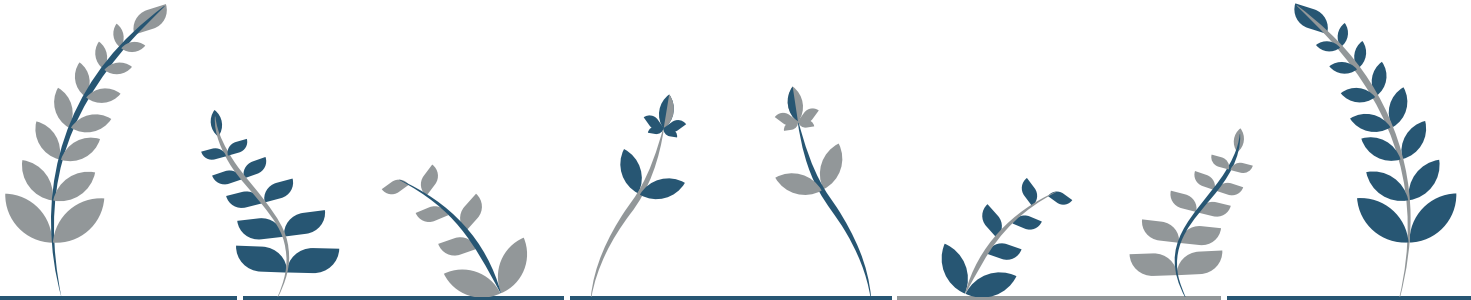


## FINANCIAL OVERVIEW

The Oregon Clinic covers all administrative costs for The Foundation, allowing 100% of funds donated to The Oregon Clinic Foundation to be granted to local non-profits. We are proud to share that all Foundation board members are donors.

The Oregon Clinic Foundation Statement of Activities	
For the Year Ended <b>12/31/24</b>	
<b>REVENUE:</b>	
Contribution Revenue:	<b>\$73,110</b>
<b>EXPENSES:</b>	
Credit Card Fees:	<b>\$39</b>
Change in Net Assets:	<b>\$73,071</b>
The Oregon Clinic Foundation Statement of Financial Position	
<b>12/31/2024</b>	
<b>ASSETS:</b>	
Current Assets:	
Cash:	<b>\$73,071</b>
Total Assets:	<b>\$73,071</b>
<b>LIABILITIES &amp; NET ASSETS:</b>	
Liabilities:	
Unrestricted Net Assets:	<b>\$73,071</b>
Total Liabilities & Net Assets:	<b>\$73,071</b>





## CONTACT

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**Tax ID Number:** 99-1533627